

CORPORATE FACT SHEET

Expertise. Insights. Solutions.

Our Goal

We strive to keep our clients ahead of what's next by:

- Transforming uncommon insights into uncommon knowledge with a global research scope
- Navigating markets with seasoned investment experience and sophisticated solutions
- Providing thoughtful investment insights and actionable ideas

Whether you're an individual investor or a multi-billion-dollar institution, we seek to put our knowledge and experience to work for you.

Success Starts with Insight

We connect all the strengths of our firm, collaborating across platforms and teams to deliver impactful insights and innovative products. We know that better insights lead to better opportunities—anywhere in the world. So we've built a premier global research organization dedicated to connecting investment insights to potential investment success.

Experience Counts

We offer clients access to the high-caliber expertise, insights and solutions of our seasoned investment teams. They know markets—and they know what investors need in seeking to stay ahead.

Proactive Investment Solutions

How can we help you? Our investment services range from equity and fixed income to alternatives and multi-asset solutions. Our teams take a disciplined approach to drive toward long-term success.

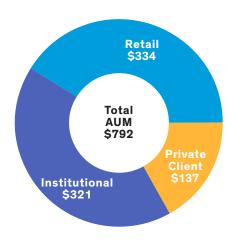
A Steadfast Partner

We serve all types of clients, helping them navigate a changing world:

- Corporations, Foundations and Endowments
- Central Banks, Governments and Sovereign Wealth Funds
- Financial Institutions (Banks, Brokerage, Asset Management and Insurance Firms)
- Intermediaries and Financial Advisors
- Private Investors and Families

ASSETS UNDER MANAGEMENT

In USD Billions as of 31 December 2024



Connections Matter: Our Global Research Network

Atlanta New York Austin Philadelphia Boston San Antonio Dubai San Diego **Buenos Aires** Dublin San Francisco Chicago Santiago Cleveland São Paulo Dallas Seattle Denver Stamford Houston Milan Tampa Los Angeles Toronto Mexico City Paris Washington DC Miami West Palm Beach Minneapolis Nashville

Amsterdam Copenhagen Hong Kong Kaohsiung Melhourne Frankfurt Pune London Seoul Luxembourg Shanghai Madrid Singapore Sydney Munich Taichung Taipei Stockholm Tokvo Tel Aviv 7urich

	Fundamental	Quantitative	Economists	Total Analysts
Equities	82	18	_	100
Fixed Income	41	13	5	59
Multi-Asset & Hedge Funds	10	29	_	39
Alternatives	119	_	_	119
Other	3	5	_	8
Total	255	65	5	325

Source: AllianceBernstein

All information is as of 31 December 2024.

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